



QDRO Pros, Inc. DATA SHEET
CITY OF SAN DIEGO SPSP, Deferred Compensation, or 401(k)

Plan Information

What is participant's name?

First name _____ Middle name _____ Last name _____

Name of City of San Diego Plan:

(NB: **Check one only.** Please fill out a separate data sheet for each city plan participated in.)

- SPSP Deferred Compensation 401(k)

Plan Contact Information: 1200 Third Avenue, Ste 1000
San Diego, CA 92101
Phone: (619) 236-6600

Employment information

Date of Plan Membership: Month _____ Day _____ Year _____

Is participant currently retired? Yes **or** No

If so, Date of Retirement: Month _____ Day _____ Year _____

Account Information

Account Balance as of Date of Marriage: \$ _____

Account Balance as of Date of Separation: \$ _____

If you would like the Plan Administrator to supply this information directly to QDRO Pros, Inc. please have the Participant contact the Plan to fill out an authorization form.

Method of Division

- 50% of the community property **OR**
 Other. Please provide details of your agreement below:



Information Required for the SPSP PLAN ONLY:

The Participant is currently _____% vested in the SPSP Plan

General Information

Have any prior QDROs been filed on this plan? Yes **or** No

If yes, please mail copies of prior QDROs to QDRO Pros, Inc.

Are there any special Arrangements between you and your former spouse that are not included in the MSA, Judgment for Dissolution, or in the questions above?

If yes, please describe special arrangements

JOINDER

The City of San Diego requires that a joinder be filed with the court that makes the City a party to the divorce action. The City of San Diego cannot enforce a court order to divide a Member’s benefits unless they are made a party to the divorce action via a joinder. Please find out from your attorneys if a joinder has already been filed. If the plan has not been joined, QDRO Pros, Inc. can prepare and serve all joinder documents for you for an additional fee of \$300.00.

I would like QDRO Pros to prepare the joinder and I have enclosed a check in the amount of \$_____ for this purpose.

A joinder was previously completed and was filed on ____/____/____.

Please send QDRO Pros, Inc. a copy of the filed joinder.

