



**QDRO Pros, Inc. DATA SHEET  
SDCERA**

**Plan Information**

What is Member's name?

First name \_\_\_\_\_ Middle name \_\_\_\_\_ Last name \_\_\_\_\_

Plan Contact Information: SDCERA  
Judy Hughes  
2275 Rio Bonito Way, Suite 200, San Diego, CA 92108  
Telephone: (619) 515-0130

The following information is **REQUIRED**. If you do not know the answers to the questions below, please contact SDCERA or your attorney for assistance.

**QUESTIONS FOR ALL MEMBERS**

**Employment information**

Name of Member's employer \_\_\_\_\_

Date of Plan Membership: Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

**QUESTIONS FOR RETIRED MEMBERS ONLY:**

Date of Retirement: Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

What flat percentage of the **total retirement allowance** will be payable to Participant's Former Spouse? \_\_\_\_\_%

If your marital settlement agreement (MSA) does not address what percentage to use, please contact your attorneys and/or SDCERA to determine what the percentage should be. SDCERA does not calculate the community property percentage for retired members.

**QUESTIONS FOR ACTIVE MEMBERS ONLY**

If not specified in your MSA, which **method of division** do the parties agree to use?

- Separate Account **OR**
- Shared Payment

On the next page we have provided a table which addresses some of the differences between the methods of division. This list is neither exhaustive nor complete. If your MSA does not address which method of division to use, please contact SDCERA and/or your attorneys to determine which method would best suit your needs, obligations, and desires.

**If you chose the SHARED METHOD please answer the following:**

**If Nonmember dies before Member:**

- Nonmember's share shall terminate and will not revert to the Member or be payable to Nonmember's beneficiaries **or**
- Nonmember's share shall revert to participant **or**
- Nonmember's share will continue to Nonmember's beneficiaries during Member's lifetime



	<b>SEPARATE ACCOUNT</b>	<b>SHARED PAYMENT</b>
<b>Retirement date and receipt of benefit payment</b>	Member and nonmember make independent decisions on when to apply for retirement and begin receipt of monthly benefit. Nonmember is eligible to retire either when he/she meets the age and service credit requirements to retire or when the member meets the age and service credit requirement to retire.	Member and nonmember begin to receive monthly benefits when member retires.
<b>Benefit payment option</b>	Member and nonmember make independent elections for benefit payment option.	Member must select Option 4, which provides nonmember with a lifetime benefit based on his/her percentage interest in member's retirement.
<b>Member or nonmember dies before retirement</b>	Member's death: Standard death benefits available based on years of service remaining in account. Nonmember's death: Beneficiary receives a refund of accumulated contributions.	If member has not remarried, nonmember receives community property percentage interest in death benefit. If member has remarried, the court reserves jurisdiction over the nonmember's entitlement to monthly benefit of the surviving spouse.
<b>Member or nonmember dies after retirement</b>	Benefit continuance based on retirement benefit payment option selected at retirement.	Member's death: Monthly continuance available to beneficiary if named at date of retirement; nonmember's benefit is not affected by member's death. Nonmember's death: Month 1 benefit will stop. An actuarial provision must be made for continuance to member or beneficiary.

**General Information**

Have any prior QDROs been filed on this plan? Yes **or** No

If yes, please mail copies of prior QDROs to QDRO Pros, Inc.

Are there any special Arrangements between you and your former spouse that are not included in the MSA, Judgment for Dissolution, or in the questions above?

If yes, please describe special arrangements:

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**JOINDER**

SDCERA requires that a joinder be filed with the court that makes SDCERA a party to the divorce action. SDCERA cannot enforce a court order to divide a Member's benefits unless they are made a party to the divorce action via a joinder. Please find out from your attorneys if a joinder has already been filed. If the plan has not been joined, QDRO Pros, Inc. can prepare and serve all joinder documents for you for an additional fee of \$300.00.

- I would like QDRO Pros to prepare the joinder and I have enclosed a check in the amount of \$\_\_\_\_\_ for this purpose.
- A joinder was previously completed and was filed on \_\_\_\_/\_\_\_\_/\_\_\_\_\_.  
Please send QDRO Pros, Inc. a copy of the filed joinder.

