



QDRO Pros, Inc. DATA SHEET MILITARY

Plan Information

What is participant's name?

First name _____ Middle name _____ Last name _____

DFAS – Defense Financing and Accounting Service
P.O. Box 998002
Cleveland, OH 44199
Phone: (888) 332-7411

Employment Information

Branch of Service: _____

Date of enlistment: Month _____ Day _____ Year _____

Were the parties married for at least 10 years?

Yes **or** No *If "NO" not qualified for benefits directly from DFAS*

Did the participant earn at least 10 years of creditable service during the Marriage?

Yes **or** No *If "NO" not qualified for benefits directly from DFAS*

Is participant currently retired and in pay status? Yes **or** No

If yes, what was date of retirement? Month _____ Day _____ Year _____

If retired, retirement claim number? _____

If retired, what form of benefit did participant select?

- Joint and Survivor annuity with former spouse **or**
- Joint and Survivor annuity with someone else **or**
- Single life annuity



Division of Plan Information

How should the former spouse’s share of benefits be determined?

time rule **or** fixed % _____ **or** fixed \$ _____

If Time Rule Answer:

Was participant Active duty **and/or** Reserve

If **active duty**, how many months of creditable service did participant earn

During the marriage? _____

If **reservist**, how many points did participant accumulate during marriage? _____

Should reserve time during the marriage be included? Yes **or** No

Must participant elect to make former spouse a beneficiary for survivor benefits?

Yes **or** No

If Yes, did Former Spouse or does Former Spouse intend to remarry prior to age 55?

- Yes, if yes, than Former Spouse is not eligible for SBP
- No

If participant becomes disabled, is former spouse to receive share of disability benefits that replace retirement? Yes **or** No

If Former Spouse dies first, Former Spouse’s benefit shall:

- Revert to Participant
- Benefit to minor children of the marriage
- Benefit to estate of Former Spouse

General Information

Have any prior QDROs been filed on this plan? Yes **or** No

If yes, please mail copies of prior QDROs to QDRO Pros, Inc.

Are there any special Arrangements between you and your former spouse that are not included in the MSA, Judgment for Dissolution, or in the questions above?

If yes, please describe special arrangements

