



**QDRO Pros, APC. DATA SHEET
SDCERA**

Plan Information

What is Member's name?

First name _____ Middle name _____ Last name _____

Plan Contact Information: SDCERA
Attn: Dissolutions Unit
2275 Rio Bonito Way, Suite 200, San Diego, CA 92108
Telephone: (619) 515-0130

QUESTIONS FOR ALL MEMBERS

Employment information

Name of Member's employer _____

Date of Plan Membership: Month _____ Day _____ Year _____

QUESTIONS FOR RETIRED MEMBERS ONLY:

Date of Retirement: Month _____ Day _____ Year _____

What Flat Percentage of the total retirement allowance or Monthly Dollar Amount will be payable to Participant's Former Spouse? _____% \$_____

(SDCERA does not calculate a community property percentage if Member is already retired. Therefore you must provide a flat percentage or monthly dollar amount to be used.)

QUESTIONS FOR ACTIVE MEMBERS ONLY

If not specified in your MSA, which **method of division** do the parties agree to use?

- Separate Account **OR**
- Shared Payment

(Review enclosed chart to assist in determining the preferred method)

If you chose the SHARED METHOD please answer the following:

If Nonmember dies before Member:

- Nonmember's share shall terminate and will not revert to the Member or be payable to Nonmember's beneficiaries **or**
- Nonmember's share shall revert to participant **or**
- Nonmember's share will continue to Nonmember's beneficiaries during Member's lifetime

If Member dies first:

- Does Nonmember shall receive a survivor annuity
 - Yes No



If Yes, how much of the Survivor Benefit does Former Spouse receive?

- 100%
- Pro rata community property share
- Other Percent _____%

If Yes, who pays for the survivor benefit?

- Shared pro rata based on community property
- Participant only
- Former Spouse only

	SEPARATE ACCOUNT	SHARED PAYMENT
Retirement date and receipt of benefit payment	Member and nonmember make independent decisions on when to apply for retirement and begin receipt of monthly benefit. Nonmember is eligible to retire either when he/she meets the age and service credit requirements to retire or when the member meets the age and service credit requirement to retire.	Member and nonmember begin to receive monthly benefits when member retires.
Benefit payment option	Member and nonmember make independent elections for benefit payment option.	Member must select Option 4, which provides nonmember with a lifetime benefit based on his/her percentage interest in member's retirement.
Member or nonmember dies before retirement	Member's death: Standard death benefits available based on years of service remaining in account. Nonmember's death: Beneficiary receives a refund of accumulated contributions.	If member has not remarried, nonmember receives community property percentage interest in death benefit. If member has remarried, the court reserves jurisdiction over the nonmember's entitlement to monthly benefit of the surviving spouse.
Member or nonmember dies after retirement	Benefit continuance based on retirement benefit payment option selected at retirement.	Member's death: Monthly continuance available to beneficiary if named at date of retirement; nonmember's benefit is not affected by member's death. Nonmember's death: Month 1 benefit will stop. An actuarial provision must be made for continuance to member or beneficiary.

General Information

Have any prior QDROs been filed on this plan? Yes **or** No

If yes, please mail copies of prior QDROs to QDRO Pros, Inc.

Are there any special Arrangements between you and your former spouse that are not included in the MSA, Judgment for Dissolution, or in the questions above?



If yes, please describe special arrangements:

JOINDER

SDCERA requires that a joinder be filed with the court that makes SDCERA a party to the divorce action. SDCERA cannot enforce a court order to divide a Member's benefits unless they are made a party to the divorce action via a joinder. Please find out from your attorneys if a joinder has already been filed. If the plan has not been joined, QDRO Pros, Inc. can prepare and serve all joinder documents for you for an additional fee.

- I would like QDRO Pros to prepare the joinder and I have enclosed a check in the amount of \$_____ for this purpose.
- A joinder was previously completed and was filed on ____/____/_____.
Please send QDRO Pros, Inc. a copy of the filed joinder.

