



QDRO Pros, APC. DATA SHEET
SDCERS

Plan Information

What is Member's name?

First name _____ Middle name _____ Last name _____

Plan Contact Information:

SDCERS

401 West A Street, Suite 400

San Diego, CA 92101

Telephone: (619) 525-3600 / Fax: (619) 595-0357

Employment information

Name of Member's employer _____

Date of Plan Membership: Month _____ Day _____ Year _____

Benefit Information

How is Nonmember's Benefit to be Determined?

- Time Rule/Brown Formula
- Flat percentage _____%
- Flat Monthly Dollar Amount \$_____

If Nonmember predeceases Member who will receive benefit?

- Revert to Member
- Children of the Marriage
- Nonmember's estate

Is Member Retired?

- Yes
- No

If Yes,

Date of Retirement: Month _____ Day _____ Year _____

Benefit option selected at the time of retirement: _____

(i.e. maximum benefit, optional settlement 1,2, 3, or 4, etc.)

Is Member receiving a disability retirement? Yes **or** No

Name of Member's beneficiary: _____

What dollar amount of benefit is participant currently receiving per month? \$ _____



General Information

Have any prior QDROs been filed on this plan? Yes **or** No

If yes, please mail copies of prior QDROs to QDRO Pros, Inc.

Are there any special Arrangements between you and your former spouse that are not included in the MSA, Judgment for Dissolution, or in the questions above? **If yes**, please describe special arrangements:

JOINDER

SDCERS requires that a joinder be filed with the court that makes SDCERS a party to the divorce action. SDCERS cannot enforce a court order to divide a Member’s benefits unless they are made a party to the divorce action via a joinder. Please find out from your attorneys if a joinder has already been filed. If the plan has not been joined, QDRO Pros, Inc. can prepare and serve all joinder documents for you for an additional fee.

I would like QDRO Pros to prepare the joinder and I have enclosed a check in the amount of \$_____ for this purpose.

A joinder was previously completed and was filed on ____/____/_____.

Please send QDRO Pros, Inc. a copy of the filed joinder.

